

Cornerstone Resources Inc. has a strong and dedicated technical team who are focused on generating and advancing new projects that have great potential for discovery. Cornerstone leverages its own exploration funding through joint venture and strategic partnerships, providing shareholders with potential for success at lower risk. Cornerstone has a diversified portfolio of gold, silver and copper projects in Ecuador and Chile.



Ecuador
Gold, Silver,
Copper

Chile
Gold, Silver,
Copper

Ecuador

CASCABEL

Funded by joint-venture partner SolGold and targeting porphyry copper-gold deposits, Cascabel has been the focus of a 5-hole drill campaign that produced results indicating the possible discovery of a large gold-enriched copper porphyry system. Hole 5 assayed: **672m grading 0.93 % Cu and 0.91 g/t Au (from 658m), including 552m grading 1.03% Cu and 1.05 g/t Au (from 778m) or 258m grading 1.27% Cu and 1.40 g/t Au (from 1052m)**. A phase 2 drill program is underway and Cornerstone retains a 15% interest in this exciting discovery.



OTHER PROPERTIES

Cornerstone has formed a strategic alliance and joint venture agreement with Newmont Ventures to fund the exploration and development of the 2500 km² **Macara Project** in southern Ecuador. To date, regional geochemical surveys and exploration have documented promising areas for follow up.

Three 100% Cornerstone owned properties round out the Ecuadorian land holdings. **Vetas Grandes** has the potential to host a significant Low Sulphidation to Intermediate Sulphidation epithermal gold-silver deposit. Drill targets have been identified and will be followed up once funding is in place. **Bella Maria** shows excellent potential to host significant porphyry and structurally controlled gold and copper mineralization. **Caña Brava** hosts two large High Sulphidation epithermal gold-silver zones. There are strong indications of a possible porphyry gold-copper target beneath the epithermal system. Cornerstone is actively seeking joint venture partners for these prospects.

Chile



MIOCENE

After two years of careful research and evaluation, Cornerstone selected the Miocene project located in the Atacama Region of northern Chile. Targeting epithermal gold-silver and porphyry gold-copper deposits, recent work has outlined anomalous precious and base metal zones. Miocene's proximity and being along strike to newly discovered epithermal Au-Ag prospects gives this property great potential. Cornerstone continues to seek joint-venture partners to advance exploration.

"This year we have re-focused Cornerstone exclusively on our Ecuadorean and Chilean projects, which we believe have the potential to deliver superior returns to our shareholders. Changes earlier this year to the Mining Law in Ecuador, to cap government royalties and to clarify that the windfall profits tax applies only after mine payback, have removed a large obstacle to investment in the mining sector. The potential geological endowment of Ecuador remains unknown due to under exploration but may be unparalleled."

Brooke Macdonald, President & CEO.



***"Maximizing value
by minimizing risk."***

Shares Outstanding

Common Shares Issued	189,548,663
Options	12,781,998
Warrants	42,647,617
Total (Fully Diluted)	244,978,278

Cash Position

Treasury Position @ April 10, 2014	\$4.7 million
Debt Level	\$0

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Yvan Crepeau, MBA, P.Geo., Cornerstone's Vice President, Exploration and a qualified person in accordance with National Instrument 43-101, has reviewed and approved the information contained in this company profile.

This profile may contain 'Forward-Looking Statements' that involve risks and uncertainties, such as statements of Cornerstone's plans, objectives, strategies, intentions and expectations. The words "potential," "anticipate," "forecast," "believe," "estimate," "expect," "may," "project," "plan," and similar expressions are intended to be among the statements that identify 'Forward-Looking Statements.' Although Cornerstone believes that its expectations reflected in these 'Forward-Looking Statements' are reasonable, such statements may involve unknown risks, uncertainties and other factors disclosed in our regulatory filings, viewed on the SEDAR website at www.sedar.com. For us, uncertainties arise from the behaviour of financial and metals markets, predicting natural geological phenomena and from numerous other matters of national, regional, and global scale, including those of an environmental, climatic, natural, political, economic, business, competitive, or regulatory nature. These uncertainties may cause our actual future results to be materially different than those expressed in our Forward-Looking Statements. Although Cornerstone believes the facts and information contained in this profile to be as correct and current as possible, Cornerstone does not warrant or make any representation as to the accuracy, validity or completeness of any facts or information contained herein and these statements should not be relied upon as representing its views subsequent to the date of this profile. While Cornerstone anticipates that subsequent events may cause its views to change, it expressly disclaims any obligation to update the Forward-Looking Statements contained herein except where outcomes have varied materially from the original statements. This profile does not constitute an offer to sell or a solicitation of an offer to buy any securities of Cornerstone in the United States of America.