Cornerstone Capital Resources Inc.
Investor Presentation
April 03, 2012
Cautionary Statements

This presentation includes ‘Forward-Looking Statements’ as well as historical information. These statements include Cornerstone Capital Resources continued advancement of its mineral exploration programs. When used in this presentation, the words “potential,” “anticipate,” “forecast,” “believe,” “estimate,” “expect,” “may,” “project,” “plan,” and similar expressions are intended to be among the statements that identify ‘Forward-Looking Statements.’

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Although Cornerstone Capital Resources believes the facts and information contained in the pages of this presentation to be as correct and current as possible, Cornerstone Capital Resources does not warrant or make any representation as to the accuracy, validity or completeness of any facts or information contained in these pages. Nothing in this presentation constitutes either an offer to sell or a solicitation of an offer to buy any securities in the United States or any other jurisdiction.

The technical information contained in this presentation has been reviewed and approved by Terry Brace, P.Geo., Cornerstone’s VP Exploration (Canadian projects) and Yvan Crepeau, P.Geo, President of Cornerstone Ecuador SA and Minera Cornerstone Chile (Ecuadorian and Chilean projects), both of whom are qualified persons in accordance with National Instrument 43-101.
Company Profile

- Newfoundland-based junior mineral exploration company founded in 1999
- Diversified portfolio of projects in Atlantic Canada, Ecuador and Chile
- Strong focus on gold and copper
- Business model: prospect generator with a joint venture / risk diversification strategy
- Strong management team with extensive experience in Latin America
- Trades on the following Exchanges:
  - TSXV – “CGP”
  - OTC – “CTNXF”
  - F – “GWN”
**Properties**

**ATLANTIC CANADA**

**Little Deer Copper Property - Newfoundland**
- 50-50 JV with Thundermin Resources
- NI 43-101 compliant mineral resources of 99.8 million lbs of copper (Indicated) and 175.9 million lbs of copper (Inferred)
- Excellent metallurgical test results - saleable, high grade copper concentrate grading over 28% copper with over 97% recovery
- Nov 1, 2011 – Results of positive Preliminary Economic Assessment (PEA) announced – 1800 t/d underground mine with ramp and shaft access with 9.5 year mine life, Initial capital cost of $110 million, After-tax NPV @ 6% of $86.7 million, After-tax IRR of 21.5%
- 2012 – Carrying out significant diamond drilling designed to expand and upgrade copper resources

**ECUADOR**

- **Shyri Property (4 Gold prospects)**
  - Intrepid Mines earning 60% interest by spending US$6 million over 5 years
  - First ever diamond drilling completed on Gama prospect in 2011 (13 holes, 4279 m)

- **Cascabel, La Encrucijada, Bella Maria & Monterrey Properties**
  - 100% owned by Cornerstone

- **Macará Property**
  - JV with Newmont Ventures
  - 2,500 km² of prospective geology in southern Ecuador, including the 1,452 ha Bellavista concession

**CHILE**

- **La Fortuna Property - Copper/Silver**
  - Option to earn 100%
  - Cerro Negro copper-silver mine and mill complex located just 3 km to the west

- **Miocene Property - Gold/Copper/Silver**
  - Option to earn 100%
  - Within the northern extension of the Maricunga magmatic belt which hosts several world-class gold deposits
<table>
<thead>
<tr>
<th>Name</th>
<th>Title</th>
<th>Bio</th>
</tr>
</thead>
<tbody>
<tr>
<td>John Fleming, P.Geo.</td>
<td>Chairman, Director</td>
<td>Brooke Macdonald, a director since 2009, was named President in Feb 2011 and CEO in Dec 2011. Brooke has extensive experience working in Latin America, as a Lawyer with Baker McKenzie based in Caracas and later 8 years with Placer Dome, first as their lawyer for Latin America exploration later spending 4 years managing the Las Cristinas gold/copper project in Venezuela. Brooke earned his law degree at Queen's University (1982) and was admitted to practice in B.C. (1984) and New York (2002).</td>
</tr>
<tr>
<td>Brooke Macdonald, B. Bus., L.L.B.</td>
<td>President &amp; CEO, Director</td>
<td>David Loveys, C.A.</td>
</tr>
<tr>
<td>David Loveys, C.A.</td>
<td>VP Finance &amp; CFO, Director</td>
<td>David's experience has been primarily with large Canadian publicly traded companies operating in the domestic and international markets. He has held senior financial positions with CHC Helicopter Corporation and, prior to that, with the NewTel Group of Companies. David has a Bachelor of Commerce Degree from Memorial University of Newfoundland and qualified as a Chartered Accountant in 1981.</td>
</tr>
<tr>
<td>Yvan Crépeau, M.BA., P.Geo.</td>
<td>President, Cornerstone Ecuador and Minera Cornerstone Chile</td>
<td>Yvan is a Geologist and exploration manager with over twenty five years of diversified experience in eastern Canada, Asia, North, Central and South America, including more than 15 years in Latin America, managing exploration programs. Yvan has a Masters of Business Administration (M.BA) degree, specializing in International Management.</td>
</tr>
<tr>
<td>Terry Brace, M.Sc., P.Geo.</td>
<td>VP Exploration</td>
<td>Terry joined Cornerstone in early 2008. He is a professional geologist with over 25 years of exploration industry experience, having worked for a number of major and junior companies on projects in eastern Canada and internationally. He holds a M.Sc. (1991) degree in Geology from Memorial University of Newfoundland.</td>
</tr>
<tr>
<td>Andrew Hussey, P.Geo.</td>
<td>Lands Manager &amp; Senior Project Geologist</td>
<td>Team of Exploration Geologists in Newfoundland, Ecuador &amp; Chile</td>
</tr>
</tbody>
</table>
### Share Capitalization (as of Dec. 31, 2011)

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Shares Outstanding</td>
<td>140,662,879</td>
</tr>
<tr>
<td>Fully Diluted</td>
<td>164,710,964</td>
</tr>
<tr>
<td>Share Price <em>(Apr. 03, 2012)</em></td>
<td>$0.08</td>
</tr>
<tr>
<td>52 Week High / Low</td>
<td>$0.07 – $0.50</td>
</tr>
<tr>
<td>Cash Position</td>
<td>$3.26 million (No Debt)</td>
</tr>
<tr>
<td>Fully Diluted Cash Position</td>
<td>$11.3 million</td>
</tr>
<tr>
<td>Market Cap <em>(Apr. 03, 2012)</em></td>
<td>$11.25 million</td>
</tr>
</tbody>
</table>
Prospect generator – with JV focus

In this range the most substantial gains are made over a shorter time.
Atlantic Canada

Little Deer Copper Project

Other Properties in Region
- VMS (Copper-Zinc)
- Gold
- SSC Copper
- Rare Earth Elements
- Uranium
- Nickel
Little Deer (LD) Copper Project

- Located ~ 10 km north of Springdale in north-central Newfoundland
- 50-50 JV with Thundermin Resources
- Includes the past-producing Whalesback and Little Deer copper mines which operated during the 1960’s and 1970’s.
- Since 2007, completed > 50,000 m of diamond drilling and spent ~ $8 million on exploration
- NI 43-101 compliant mineral resource estimate update and positive PEA completed in June & November 2011, respectively
### Resource Classification - Mineralized Zone

<table>
<thead>
<tr>
<th></th>
<th>Tonnes</th>
<th>% Cu</th>
<th>Cu lbs (M)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Indicated – Little Deer Zone</td>
<td>1,911,000</td>
<td>2.37</td>
<td>99.8</td>
</tr>
<tr>
<td><strong>Total Indicated</strong></td>
<td><strong>1,911,000</strong></td>
<td><strong>2.37</strong></td>
<td><strong>99.8</strong></td>
</tr>
<tr>
<td>Inferred – Little Deer Zone</td>
<td>1,240,000</td>
<td>1.93</td>
<td>52.8</td>
</tr>
<tr>
<td>Inferred – Footwall Zone</td>
<td>1,711,000</td>
<td>2.04</td>
<td>77.0</td>
</tr>
<tr>
<td>Inferred – Footwall Zone Splay</td>
<td>797,000</td>
<td>2.64</td>
<td>46.2</td>
</tr>
<tr>
<td><strong>Total Inferred</strong></td>
<td><strong>3,748,000</strong></td>
<td><strong>2.13</strong></td>
<td><strong>175.9</strong></td>
</tr>
</tbody>
</table>

- Prepared under the supervision of Mr. Eugene Puritch, P.Eng., President of P&E Mining Consultants and Independent QP as defined in NI 43-101

- Assumptions:
  - 1% copper cut-off grade
  - Copper price of US$3.42/lb
  - Exchange rate of US$0.95=C$1.00
Highlights

- Production of a saleable, high grade copper concentrate grading over 28% copper with over 97% copper recovery in locked cycle tests

- Copper concentrates free of any deleterious elements

- Copper recovered employing a simple rougher-cleaner flowsheet using a common xanthate collector

- Copper mineralization of medium hardness with Bond ball mill work index of 14.6 kilowatt hours per tonne ("kWh/t")

- Fresh and aged tailings decant solutions well within Canadian Metal Mining Effluent Regulations ("MMER") limits and non-lethal designations for MMER aquatic toxicology tests
## PEA Highlights - Base Case
### Financial Summary (100% Equity Basis)

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Initial Capital Cost</td>
<td>$110 million</td>
</tr>
<tr>
<td>Average Operating Cost</td>
<td>$47.32/t of ore mined &amp; milled ($1.16/lb copper)</td>
</tr>
<tr>
<td>Total Revenue</td>
<td>$829 million</td>
</tr>
<tr>
<td>Pre-tax Net Cash Flow</td>
<td>$237 million</td>
</tr>
<tr>
<td>Pre-tax NPV</td>
<td>$130.4 million</td>
</tr>
<tr>
<td>Payback of Pre-Production Capital</td>
<td>3.5 years</td>
</tr>
<tr>
<td>Pre-tax IRR</td>
<td>26.0%</td>
</tr>
<tr>
<td>After-tax Net Cash Flow</td>
<td>$166 million</td>
</tr>
<tr>
<td>After-tax NPV</td>
<td>$86.7 million</td>
</tr>
<tr>
<td>After-tax IRR</td>
<td>21.5%</td>
</tr>
</tbody>
</table>

Assumptions: Copper Price = US$3.75/lb, US$0.95 = C$1.00, 6% Discount Rate
## Preliminary Economic Assessment

P&E Mining Consultants (Nov. 01, 2011)

### Sensitivity of Little Deer Copper Deposit to Copper Price (100% Equity Basis)

<table>
<thead>
<tr>
<th>Copper Price (US$/lb)</th>
<th>3.25</th>
<th>3.50</th>
<th>3.75 (Base Case)</th>
<th>4.00</th>
<th>4.25</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pre-tax IRR (%)</td>
<td>13.8</td>
<td>20.1</td>
<td>26.0</td>
<td>31.8</td>
<td>37.5</td>
</tr>
<tr>
<td>After-tax IRR (%)</td>
<td>11.1</td>
<td>16.3</td>
<td>21.5</td>
<td>26.6</td>
<td>31.7</td>
</tr>
<tr>
<td>Pre-tax NPV ($M @ 6.0%)</td>
<td>46.7</td>
<td>89.0</td>
<td>130.4</td>
<td>171.8</td>
<td>213.1</td>
</tr>
<tr>
<td>After-tax NPV ($M @ 6.0%)</td>
<td>27.4</td>
<td>57.1</td>
<td>86.7</td>
<td>116.3</td>
<td>146.0</td>
</tr>
</tbody>
</table>
**Planned Drilling Programs**

**Whalesback**
- Dec 2011 – Q1 2012: $500k drilling program on past-producing Whalesback mine (50% Cornerstone)

**Little Deer**
- 2012: ~$2m infill drilling program on the Little Deer deposit (50% Cornerstone)

### Resource Potential

**WB-12-104**
- 2.8% Cu / 18.2 m incl. 5.2% Cu / 4.2 m and 3.4% Cu / 3.5 m

**WB-12-105**
- 1.6% Cu / 7.0 m incl. 2.2% Cu over 3.0 m

---

**Cu mineralization over narrow (< 2m) widths**

**Mined Out**

**Longitudinal Section Looking NNW**
**Ecuador**

**Cornerstone Projects**

- **Shyri**
- **Macará**

**JV Projects**

- **Cascabel** - Porphyry Cu-Au
- **La Encrucijada** – Epithermal HS
- **Bella Maria** – Porphyry and breccia Au-Cu
- **Monterrey** – Epithermal LS and HS

**100%-Owned Cornerstone Projects**

- **Cascabel** - Porphyry Cu-Au
- **La Encrucijada** – Epithermal HS
- **Bella Maria** – Porphyry and breccia Au-Cu
- **Monterrey** – Epithermal LS and HS

**Advanced Stage Projects**

- **Kinross Gold**
- **Mirador (Cu-Au)**
- **Quimsacocha (Au-Ag)**
- **Fruta del Norte (Au-Ag)**
Ecuador Mining Climate

Recent Past

- 2008 – Ecuador introduces a new Mining Mandate that, among other provisions, precluded any mining activities for a period of 180 days or until a new Mining Law was passed.
- 2009 – new Mining Laws & Regulations approved, with heightened environmental and economic framework imposed on companies.
- 2010 → mining companies resume exploration activities / advance projects.

Current Situation

- 1 producing, 2 production ready & 2 pre-feasibility studies completed on advanced projects in southern Ecuador (chart next slide).
- December 5, 2011 - Kinross Gold signs a non-binding agreement in principle with Ecuadorian Government on key fiscal and legal parameters for the development of the Fruta del Norte (FDN) deposit. February 2012 - Kinross seeks to renegotiate certain agreement terms.
- March 5, 2012 – EcuaCorriente signs first ever large-scale mining contract with Ecuadorian Government, paving way for development of the Mirador open pit mine.
- According to government sources, negotiations with International Minerals (Rio Blanco project) and Iamgold (Quimsacocha project) are advancing.
<table>
<thead>
<tr>
<th>PROJECT</th>
<th>COMPANY</th>
<th>COMMODITY</th>
<th>RESOURCES / RESERVES (NI 43-101 Compliant)*</th>
<th>STAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Zaruma</td>
<td>Dynasty Metals &amp; Mining</td>
<td>Au</td>
<td>Measured &amp; Indicated Resources</td>
<td>▪ Producing</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1.11M oz Au</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Inferred Resources</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1.38M oz Au</td>
<td></td>
</tr>
<tr>
<td>Fruta del Norte (FDN)</td>
<td>Kinross Gold</td>
<td>Au-Ag</td>
<td>Proven &amp; Probable Reserves</td>
<td>▪ Pre-Feasibility Completed</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>6.72M oz Au, 9.00M oz Ag</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Measured &amp; Indicated Resources</td>
<td>▪ Agreement in Principal to Develop FDN Reached w/ Ecuadorian Govt</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>0.67M oz Au, 1.41M oz Ag</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Inferred Resources</td>
<td>▪ Kinross now seeking to renegotiate certain terms</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>3.65M oz Au, 7.36M oz Ag</td>
<td></td>
</tr>
<tr>
<td>Rio Blanco</td>
<td>International Minerals</td>
<td>Au-Ag</td>
<td>Proven &amp; Probable Reserves</td>
<td>▪ Production Ready</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>0.61M oz Au, 4.31M oz Ag</td>
<td></td>
</tr>
<tr>
<td>Quimsacocha</td>
<td>Iamgold</td>
<td>Au-Ag-Cu</td>
<td>Proven &amp; Probable Reserves</td>
<td>▪ Pre-Feasibility Completed</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1.68M oz Au, 9.48M oz Ag, 74.98M lb Cu</td>
<td></td>
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<td></td>
<td></td>
<td></td>
<td>Indicated Resources</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>2.11M oz Au, 11.86M oz Ag, 96.11M lb Cu</td>
<td></td>
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<tr>
<td></td>
<td></td>
<td></td>
<td>Indicated Resources</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>0.06M oz Au, 0.44M oz Ag, 6.36M lb Cu</td>
<td></td>
</tr>
<tr>
<td>Mirador</td>
<td>EcuaCorriente (CRCC-Tongguan Investment)</td>
<td>Cu-Au-Ag</td>
<td>Measured &amp; Indicated Resources</td>
<td>▪ Feasibility Completed</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>5.89B lb Cu, 2.74M oz Au, 21.53M oz Ag</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Indicated Resources</td>
<td>▪ Production Ready</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>2.71B lb Cu, 1.25M oz Au, 9.9M oz Ag</td>
<td>▪ Mining Contract signed w/ Ecuadorian Govt</td>
</tr>
</tbody>
</table>

* Resource and Reserve estimates taken from each company’s published information
JV with Intrepid Mines

- Intrepid Mines is earning 60% interest by spending US$6 million over 5 years
- 4 highly prospective epithermal ± porphyry target areas have been identified: 1) Gama; 2) Vetas Grandes; 3) Cañaribamba; and 4) Yanasacha
- Significant neighbouring deposits include Quimsacocha (15 km E), Chaucha (10 km W) and Rio Blanco (15 km N)
- Underexplored and prior to 2011, no drilling
- During 2011, carried out first ever diamond drilling program on the Gama prospect (13 holes totalling 4,279 m)
Gama – 2011 Diamond Drilling

- **GAD-11-011**
  - 26 m at 0.45 g/t Au

- **2011 drilling:**
  - confirmed the large size porphyry – epithermal system
  - hole GAD-11-002 intersected 45 m at 0.71 g/t Au and hole GAD-11-011 intersected 26 m at 0.45 g/t Au within a porphyry environment

- Additional ground exploration surveys underway at Gama to identify and/or better define drill targets

- Permits required to drill test the Vetas Grandes & Cañaribamba targets located in southern part of Shyri property expected end 1st half 2012

- **GAD-11-002**
  - 101 m at 0.41 g/t Au & 0.13% Cu
  - Incl. 45 m at 0.71 g/t Au & 0.18% Cu

13 holes totalling 4,279 m
**Other Properties in Ecuador**

### Cascabel (Au-Ag-Cu)
- 100% owned
- Acquired in Q1 2011
- Environmental license granted July 2011
- Located in northern Ecuador
- Good access via existing road infrastructure
- Junín porphyry copper-molybdenum deposit (undeveloped NI 43-101 compliant inferred resource of 982 Mt @ 0.89% Cu, 0.04% Mo and 1.9 g/t Ag) lies 65 km to the southwest
- Sept 2011 Assay results for 179 rock samples
  - 93 samples (52%) are gold anomalous (>0.1 g/t Au), including 26 samples (14%) >0.5 g/t Au, maximum 5.93 g/t Au
  - 43 samples (24%) are silver anomalous (>5 g/t Ag), including 10 samples (5%) >30 g/t Ag, maximum 150 g/t Ag
  - 144 samples (80%) are copper anomalous (>0.01% Cu), including 36 samples (20%) >0.1% Cu, maximum 3.23% Cu

### La Encrucijada (Au-Ag)
- 100% owned
- Acquired in Q1 2011
- Environmental license granted August 2011
- Located in southern Ecuador
- Anomalous gold (>0.1 g/t Au) and silver (>10 g/t Ag) is widespread throughout the area.
- Channel sampling of rock outcrops by previous owners along the Alumbre River, 2 km to the north, returned 110 m averaging 0.67 g/t Au and 1.7 g/t Ag, including a higher grade 45 m-wide section averaging 0.95 g/t Au and 2.4 g/t Ag

### Macara (Au-Cu)
- Strategic Alliance and JV agreement signed with Newmont Ventures in Feb. 2008
- Newmont can earn a 51% interest in any concessions within the area of interest by spending $2,700,000 by the end of 2014
- Located approximately 15 km from the Ecuador-Peru border
- AOI: Initially at 1,800 km² and increased to 2,500 km²
- Regional geochemical and prospecting program
- Regional sampling program: 581 Stream Sediment; 473 Bleg; >2,200 rock and 96 soil samples collected
- One of the world’s top mining jurisdictions
- World class gold and copper deposits
- Politically stable with established regulatory environment
- Long history of mining
- Experienced labour force and excellent infrastructure
Chilean Property Overview

**La Fortuna (Ag-Cu)**
- Option to acquire 100% entered March 2011
- Located in the Valparaíso Region of central Chile, approximately 100 km north of Santiago
- August 30, 2011 preliminary results of ongoing exploration program
  - Seven prospective mineralized zones distributed over a large area (18 km²) identified to date
  - Trench TH1 returned 19.5 m at 1.34% Cu and 58.0 g/t Ag
  - Of 163 rock samples collected during mapping and prospecting, 34 (19%) returned >0.5% Cu, including 24 (14%) which returned >1.0% Cu; 18 (10%) returned >30 g/t Ag, including 5 (3%) which returned >100 g/t Ag
  - 78% of copper is soluble in samples (49) which returned >0.5% Cu
- Option Agreement
  - option payments of CDN$600,000 payable over 4 years ($70,000 at signing, $30,000 at end of year 1, and $500,000 at end of year 4)
  - CDN$3 million in exploration expenditures over 4 years ($500,000 in year 1, $750,000 in each of years 2 & 3, and $1 million in year 4)
  - 1.5% NSR with advance payments annually following option exercise

**Miocene (Au-Ag-Cu)**
- Option to acquire 100% entered February 2011
- Located in the Regions of Atacama and Antofagasta of northern Chile, approximately 200 km southeast of the port city of Antofagasta
- Underlain by the same Miocene and Pliocene volcanic sequences that host the world class gold deposits in the Maricunga and El Indio magmatic belts to the south
- The Maricunga belt contains a number of undeveloped advanced stage projects and two producing gold mines - Kinross Gold’s Maricunga and La Coipa open pit mines
- Option Agreement
  - option payments of CDN$500,000 payable over 5 years ($40,000 in each of years 1 & 2, $60,000 in year 3, $120,000 in year 4, and $240,000 in year 5), 50% may be in CGP shares
  - CDN$5 million in exploration expenditures over 5 years ($500,000 in years 1 & 2, $1 million in year 3, and $1.5 million in each of years 4 & 5)
  - 2% NSR with the right to buy back half for US$1 million
La Fortuna (Cu-Ag)

Cerro Negro Mine & Mill Complex (SX-EW Plant & Concentrator)

**Cu Showing (>0.5%)**

**Target Areas**

3.62% Cu
3.63% Cu
2.92% Cu
4.48% Cu
1.89% Cu
2.70% Cu

Loma Verde - Trench #1
19.5 m @ 1.34% Cu & 58 g/t Ag
# Miocene (Au-Ag-Cu)

## Major Gold Deposits, Maricunga & El Indio Belts

![Map of Chile showing major gold deposits in the Maricunga and El Indio belts](image.png)

<table>
<thead>
<tr>
<th>Project</th>
<th>Mineral Reserves (Proven + Probable)</th>
<th>Mineral Resources (Measured + Indicated)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Au (Moz)</td>
<td>Ag (Moz)</td>
</tr>
<tr>
<td>La Coipa (Kinross)</td>
<td>1.1</td>
<td>37.9</td>
</tr>
<tr>
<td>La Pepa (Yamana)</td>
<td>--</td>
<td>--</td>
</tr>
<tr>
<td>Lobo - Marte (Kinross)</td>
<td>5.6</td>
<td>--</td>
</tr>
<tr>
<td>Volcan (Andina)</td>
<td>6.6</td>
<td>--</td>
</tr>
<tr>
<td>Maricunga (Kinross)</td>
<td>6.4</td>
<td>--</td>
</tr>
<tr>
<td>Caspiche (Exeter)</td>
<td>--</td>
<td>--</td>
</tr>
<tr>
<td>Cerro Casale (Barrick-Kinross)</td>
<td>23.2</td>
<td>58.7</td>
</tr>
</tbody>
</table>

**Total**

<table>
<thead>
<tr>
<th></th>
<th>Au (Moz)</th>
<th>Ag (Moz)</th>
<th>Cu (Mlb)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maricunga Belt</td>
<td>75.9</td>
<td>1007.5</td>
<td>6438.0</td>
</tr>
<tr>
<td>El Indio Belt</td>
<td>45.2</td>
<td>230.7</td>
<td>6374.0</td>
</tr>
</tbody>
</table>

**Cerro Casale (Barrick-Kinross)**

- **Au (Moz)**: 23.2
- **Ag (Moz)**: 58.7
- **Cu (Mlb)**: 5782.0

**El Indio Belt**

- **Pascua Lama (Barrick)**
  - **Au (Moz)**: 17.8
  - **Ag (Moz)**: 671.1
  - **Cu (Mlb)**: 655.7
- **Veladero (Barrick)**
  - **Au (Moz)**: 12.2
  - **Ag (Moz)**: 224.6
  - **Cu (Mlb)**: --
- **El Indio (Exhausted Mines)**
  - **Au (Moz)**: 3.0
  - **Ag (Moz)**: 15.1
  - **Cu (Mlb)**: 0.3

**Total**

- **Au (Moz)**: 75.9
- **Ag (Moz)**: 1007.5
- **Cu (Mlb)**: 6438.0
Summary

➤ Experienced management and technical team

➤ Prospect generators following the joint venture model to diversify risk

➤ Diversified portfolio of highly prospective exploration projects in Ecuador, Chile and Atlantic Canada with a strong focus on gold and copper

➤ Two flagship properties, Shyri Gold-Silver-Copper in Ecuador and Little Deer Copper in Newfoundland

➤ Expect continued exciting news flow throughout 2012!
CGP - TSXV

THANK YOU
**Ecuador – Shyri**

- **Intrepid Mines** – 60% interest by spending US$6 million over 5 years

- Specific areas can attain 80% (up to 5,000 hectares) by US$750,000 private placement in CGP, NI 43-101 compliant feasibility study (up to a maximum $20 million), and a payment to CGP based on ounces of gold or equivalent mineral reserve calculated from study.
Newfoundland – Little Deer

- CGP & THR on 50/50 basis own 100% interest in the Little Deer Copper Deposit and adjacent historic Whalesback Mine

- THR has right to increase interest:
  - to 65% by completing a NI 43-101 compliant feasibility study
  - to 75% by arranging 100% of necessary bank financing to bring property into commercial production