

**Cornerstone Capital Resources Inc.  
Warrants Outstanding September 30, 2011**

	<u>Warrants</u>		<u>\$\$</u>
Private Placement - September 2011 (See below)	14,172,500	\$	4,251,750
<b>Total Warrants</b>	<b><u>14,172,500</u></b>		<b><u>4,251,750</u></b>

***NOTE: September 2011 Private Placement***

Each whole warrant entitles the holder to acquire one additional common share at a price of \$0.30 per shares until September 29, 2016. The warrants may be called earlier by the Company anytime after January 30, 2012, if the volume weighted average closing price of the Company's shares is \$0.40 or greater over a period of 20 consecutive trading days.