

CORNERSTONE CAPITAL RESOURCES INC.

Capitalization Table - September 30, 2011

	Shares		\$\$
SHARES ISSUED			
Shares Issued	137,698,463		
Total Shares Issued	137,698,463		
OPTIONS			
Share Options - Insiders, Staff, Consultants	9,603,335	\$	3,745,301
Total Options Outstanding	9,603,335	\$	3,745,301
WARRANTS			
September 29, 2011 Private Placement	14,172,500	\$	4,251,750
Total Warrants Outstanding	14,172,500		4,251,750
FULLY DILUTED SHARES	161,474,298		
TOTAL POTENTIAL		\$	7,997,051